Aqueous solid polymer Lithium-ion battery electrolytes: safely enabling high energy batteries with domestically sourced components

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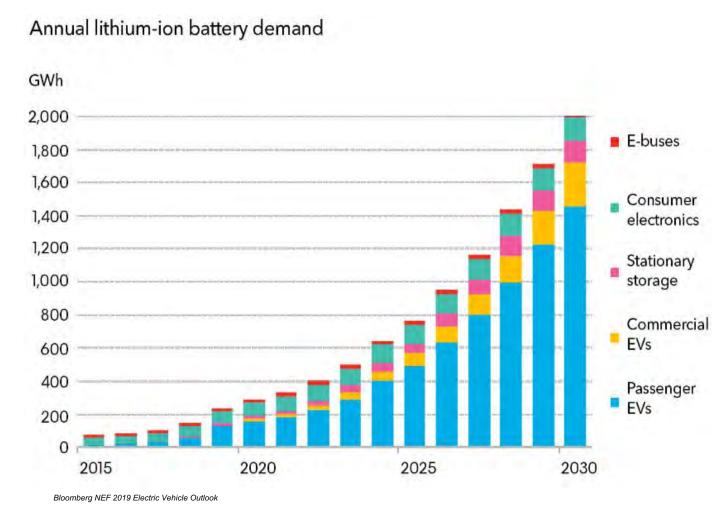


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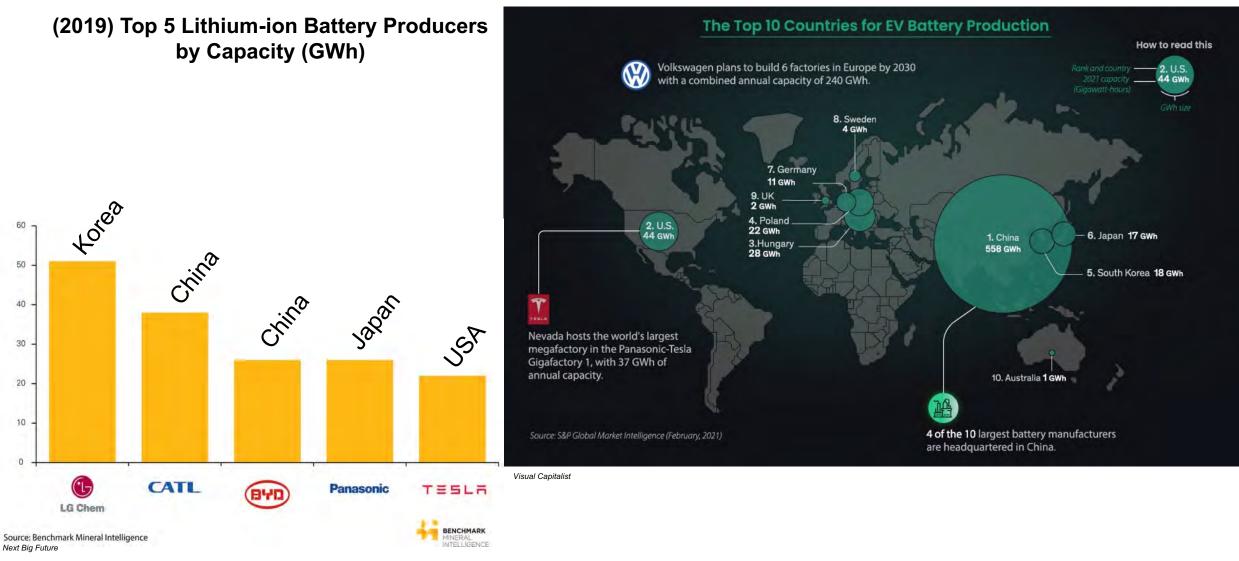




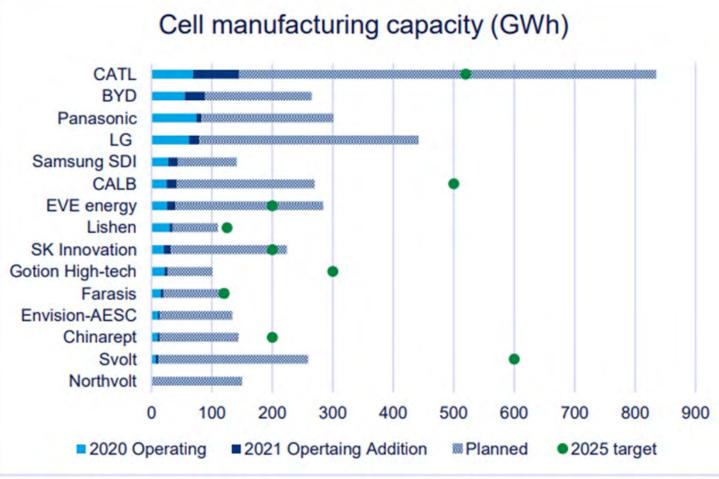
- Lithium-ion battery industry market cap is
 \$46 billion (2021)
 - Fairly small compared to large-cap (>\$1T) industry sectors
- Demand for lithium-ion batteries grew from
 19 GWh in 2010 to **160 GWh** in 2019
- Demand will continue to accelerate through 2030 with commitments to EVs from manufacturers and worldwide government pollution reduction policies



China Dominates Production in the Current Global EV Battery Manufacturing Landscape







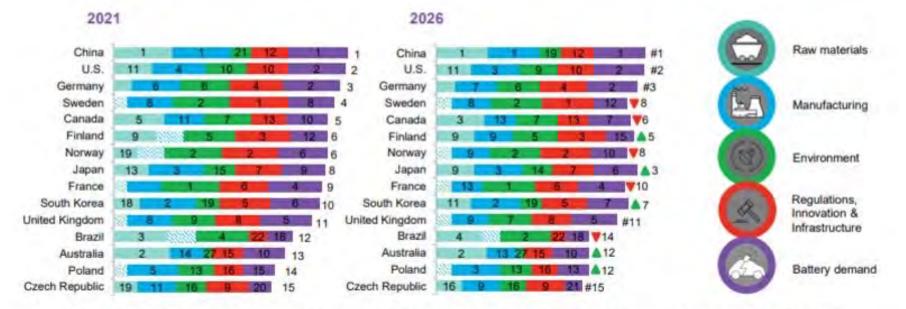
By 2025:

- China and Asia/Pacific will account for 69% of global cell production
- Europe will likely overtake North America and account for ~ 20% of global cell production
- North American cell production could jump 2-3x, 10x by 2030 is considered possible

Wood MacKenzie



Global battery supply chain ranking, top 15



Source: BloombergNEF. Note: Shaded areas for manufacturing and/or raw materials indicate that the country has no capacity and comes joint last in the rankings with other countries. Final rankings are an average of the five metrics. The overall ranking for countries in 2026 is shown in the data label but the list is not ordered. The arrow indicates whether the new ranking is higher or lower than in 2021.

- The US has the potential to develop a domestic lithium-ion battery supply chain bolstered by high EV demand
- The US is the #2 EV market after China
- European countries are rapidly increasing demand and production of EVs



Electrolyte Decomposition heat generation \rightarrow thermal runaway



Gas Evolution expansion/bloating \rightarrow rupture



Enec (https://www.enectec.com/hatteries/prismatic-pouch-

Lithium Plating & Dendrite Growth internal short circuit \rightarrow Joule heating \rightarrow thermal runaway



Strategies for safer electrolytes must be explored



Forbes



Wall Street Journal



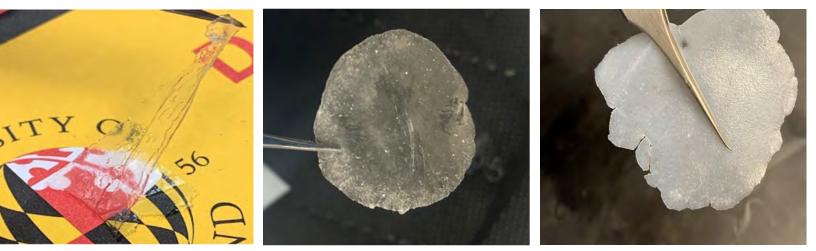
Aqueous-based Solid Polymer and Gel Electrolytes:

- Nonflammable
- Nontoxic
- Economical (no need for anhydrous salts)
- Simple manufacturing (reduces need for glovebox or dry room)

Butane flame held above ASPE: (1900 °C)

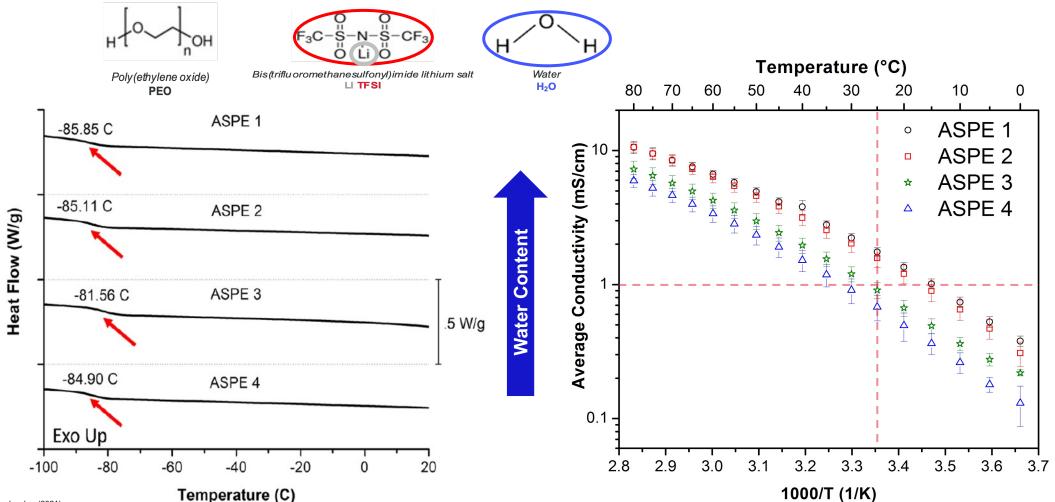
- Lightweight, flexible, and conforming
- Tunable mechanical properties
- Prevent leaking
- Maintain operation after puncture/cut/mishandle





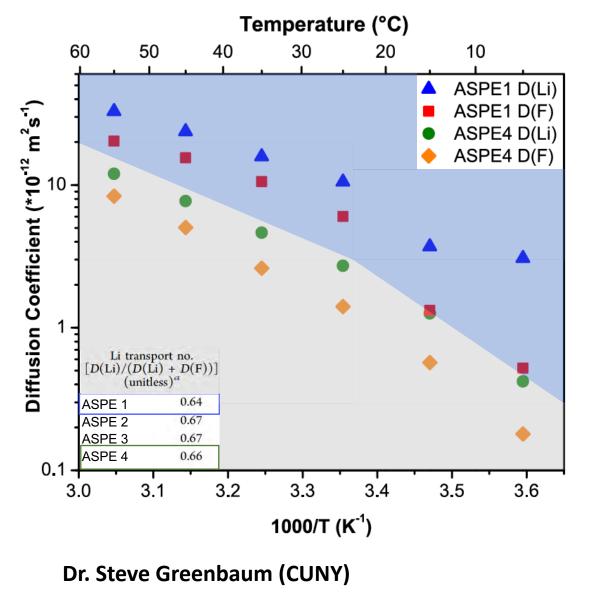


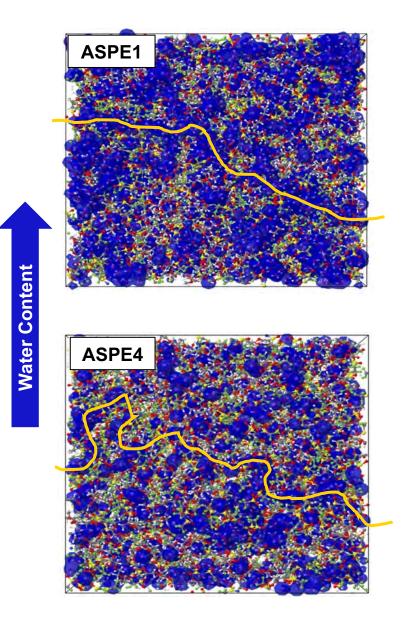
- Water suppresses crystallinity
- Water significantly reduces T_g
 - □ dry polymer+salt systems (+15°C), pure polymer (-65°C)
- Plasticization effect of water clearly seen through ionic conductivity increase with water content



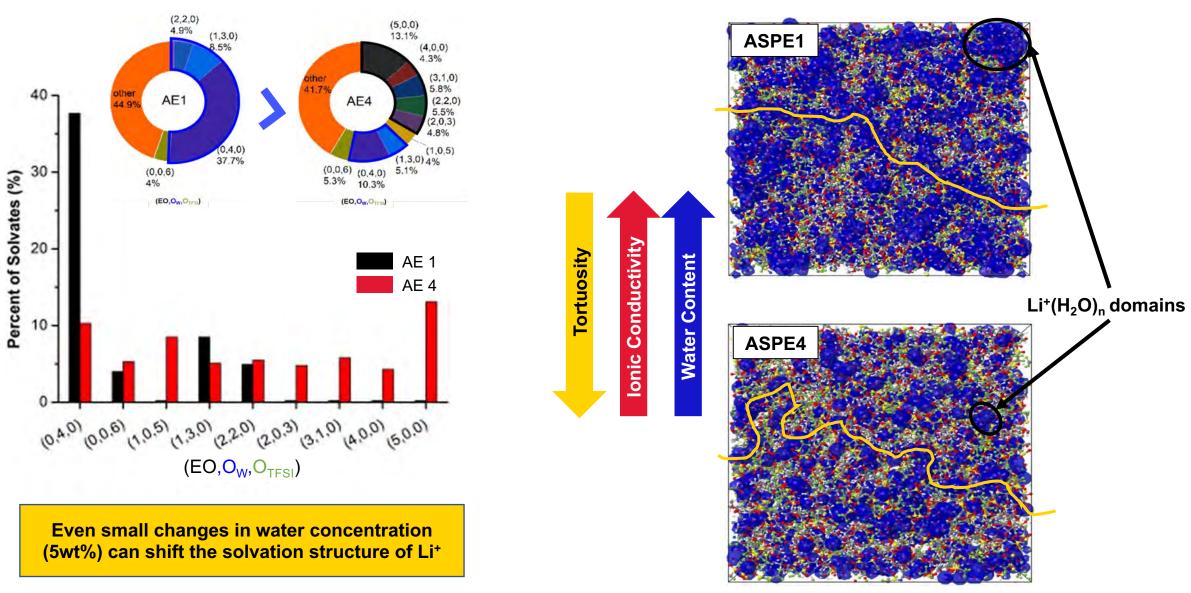


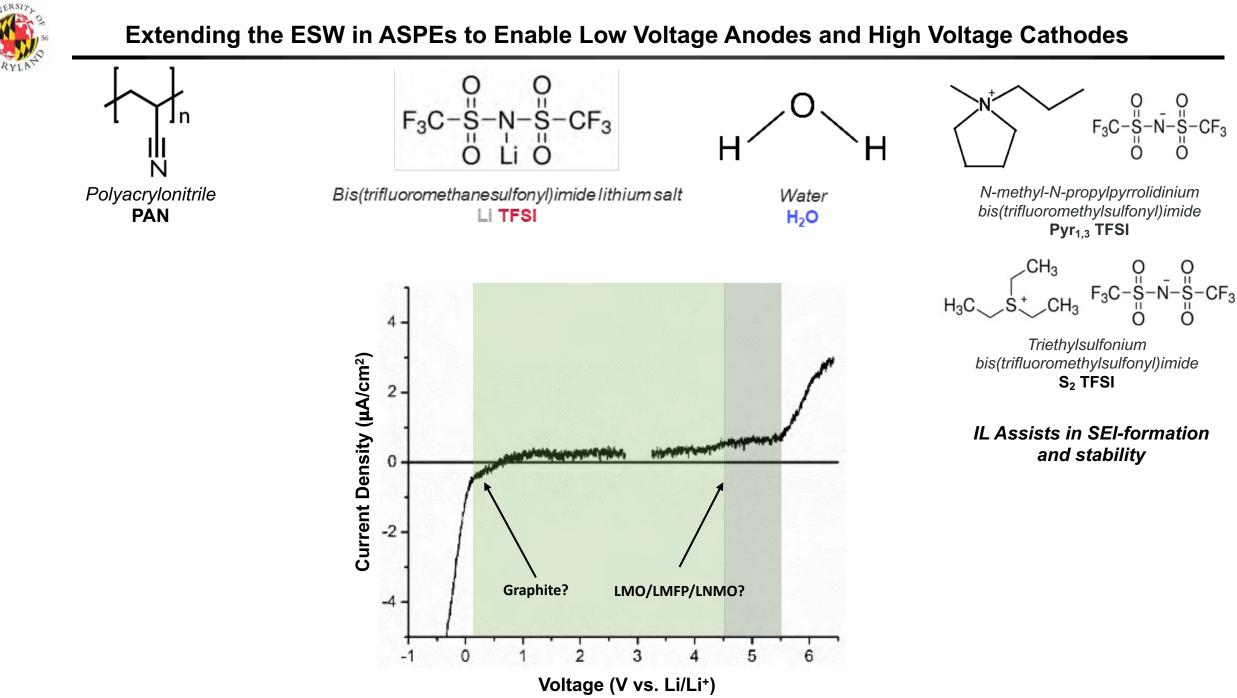
Ionic Conductivity







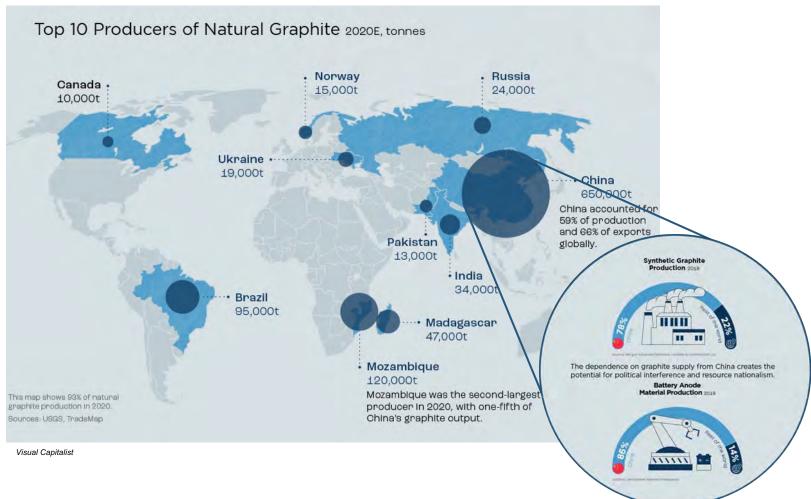






For state-of-the art lithium-ion batteries:

- Graphite is almost exclusively used as the anode in cells intended for EVs and mobile electronics
- China produces/exports much of the world's synthetic and natural graphite
- Alternative anode materials exist, but are produced at a much smaller scale than graphite
 - Silicon
 - Titanate & niobate





Distribution of companies producing silicon anode materials is more broadly distributed around the world.



This Clobal Startup Heat Map illustrates geographical distribution of 40 analyzed as well as 5 selected startups. Data from June 2020.

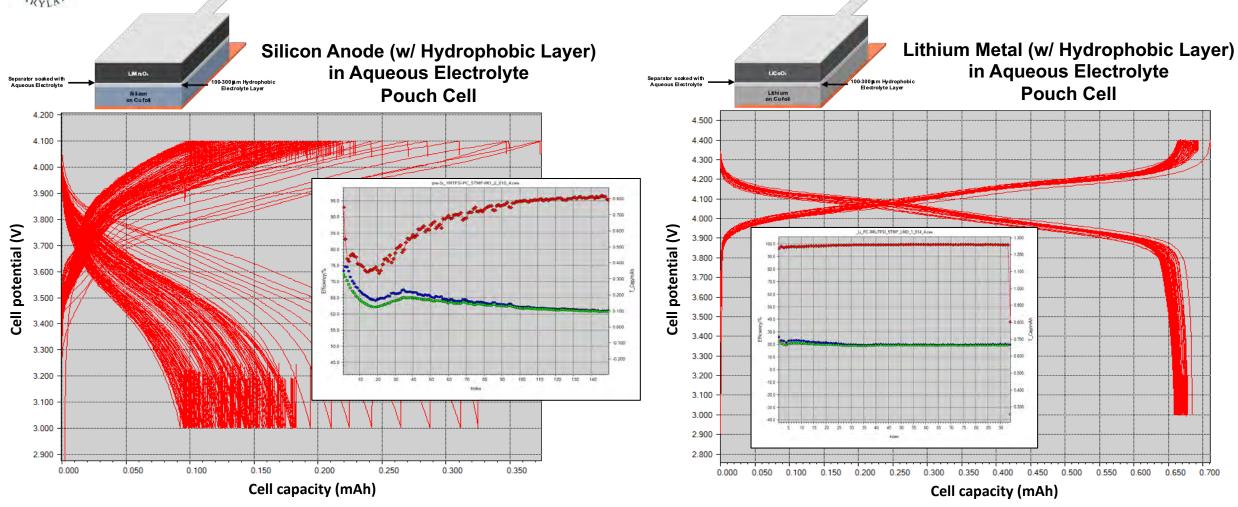
Other Notable Suppliers:

- Albemarle Corporation
- Altair Nanotechnologies, Inc.
- Amprius Technologies
- BTR New Energy Material Ltd.
- California Lithium Battery
- Cuberg, Inc.
- Enevate Corporation
- Enovix
- Ganfeng Lithium Co Ltd
- Hitachi Chemical Co. Ltd.
- LeydenJar Technologies BV

- NanoGraf Corporation
- NEXEON LTD.
- OneD Material, LLC
- Paraclete Energy, Inc
- pH Matter LLC
- Poly Plus Battery Co.
- SCT HK
- SES
- Shanshan Technology
- Sila Nanotechnologies Inc.
- T alga Resources Ltd
- Tianqi Lithium Corporation

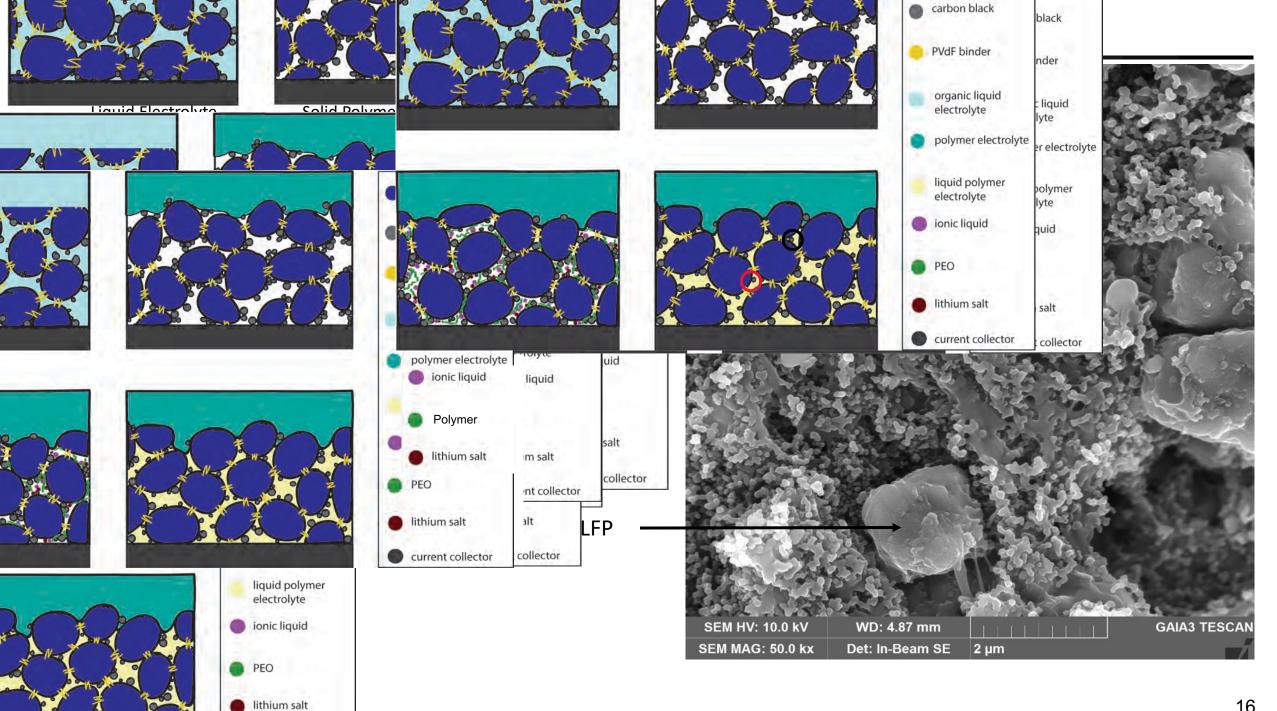
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Using Hydrophobic Polymer Protection Layers to Enable



- Cycling can be improved with better sourced Si material, better ٠ electrode construction, and better cell construction
- Scalable to higher electrode loadings (>5 mAh/cm²) •
- Pairing with domestically-sourced LFP/LMO/LMFP/LNMO cathodes • can achieve high battery energy density
- Good performance for a cell that puts Li metal within 100 microns of a water-containing electrolyte
- 50 µm Li layer on 15 µm Cu foil
- Space to explore thinner Li and anode-free versions

0.700





- Si anodes allow for thin electrodes to be made with high capacity loadings.
- If we can make Si protection layer very compact (<50 μm), then we could hit industrial benchmarks for cell layer thickness and therefore high battery energy density.
 - 200-300 Wh/kg is an early goal. Pairing the Si anode with a protection layer to a highly loaded LiMn₂O₄ or LiFePO₄ or Li(Mn,Fe)PO₄ or Li(Ni,Mn)₂O₄.
- Si anodes have Si-OH groups potentially at the surface
 - opportunities to tailor specific polymers or additives to chemically attach to the Si anode surface and become less separated from the Si surface during cycling.
 - The use of Li- Poly(Acrylic Acid) (CH₂-CHCO₂H)_n binders for Si anodes, instead of Li-PVdF already uses such a technique successfully in practice.
- Those 4 anodes are important in that they use mostly US-sourced materials rather than Co that is mined in the Congo and processed in China. TiNb₂O₇ as an anode is another promising US-sourced anode material, it is a lowvoltage anode like Lithium titanate (LTO) but has capacity similar to graphite.